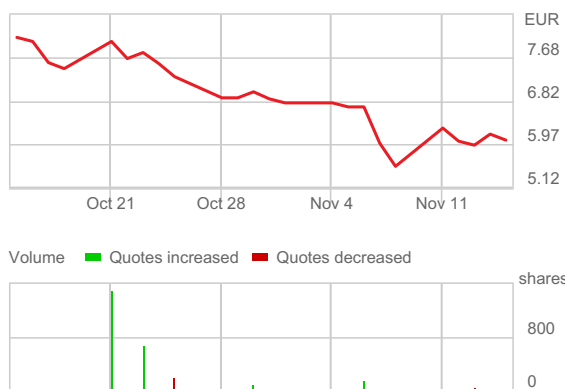


FACT SHEET

COMPANY PROFILE

Veganz - Good for you, better for everyone - is the brand for plant-based food. Founded in Berlin in 2011, Veganz became known as European vegan supermarket chain. With a colorful and life-affirming company philosophy, Veganz managed to break open the vegan niche and establish the plant-based nutrition trend on the market. The current product portfolio includes around 120 products (101 active products as of September 30, 2021) across 17 categories and is available in more than half of all European countries and in 22,264 points of sale (POS) globally as of June 30, 2021, excluding Veganz' own three stores in Berlin, Germany. In addition, the Veganz product portfolio is continuously being expanded to include high-quality, innovative items and the sustainable value chain is constantly being improved. For this commitment, Veganz was the only German company to be voted one of the top 3 innovative brands and Germany's most innovative food brand in an exclusive Handelsblatt ranking in 2021.

SHARE CHART



SHAREHOLDER STRUCTURE

Our shares are traded in the form of bearer shares on the Open Market (Freiverkehr) of the Frankfurt Stock Exchange (Frankfurter Wertpapierbörse) in the Scale segment. This means that the provisions of the German Securities Trading Act (Wertpapierhandelsgesetz, WpHG) and the German Securities Acquisition and Takeover Act (Wertpapiererwerbs- und Übernahmegesetz, WpÜG) do not apply. This results in a lower degree of transparency of shareholdings, because only a shareholding exceeding 25% of the shares must be disclosed. In this respect, we have no detailed knowledge of our shareholder structure. As far as we know, however, our founder and CEO Jan Bredack is still the largest single shareholder with a shareholding of around 18% and has committed to a lock-up period of 36 months from the first trading day of the Veganz share, 10 November 2021, as part of the IPO.

MANAGEMENT BOARD



Jan Bredack
Founder and CEO

Anja Brachmüller
COO

Moritz Möller
CMO

SUPERVISORY BOARD

- > Roland Sieker
- > Ronny Gottschlich
- > Michael Durach
- > Dr. Jens Pippig

STOCK FUNDAMENTALS

ISIN	DE000A3E5ED2
Share type	Ordinary bearer shares with no par value
Segment	Scale
No. of shares	1,251,999
Market Cap	EUR 7.56 mn
52 week high	29.50 EUR
52 week low	4.81 EUR

FINANCIAL CALENDAR

May 13, 2025	Publication of Annual Report
Jun 19, 2025	Annual General Meeting
Sep 25, 2025	Publication half-yearly financial statements
2025-11-13	Analysts' Conference

FACT SHEET

ANNUAL FIGURES

	01.01.-31.12.2023	01.01.-31.12.2022
	in € thousand	in € thousand
Sales	16,418	23,617
Other operating income	1,857	724
Cost of materials	10,179	15,966
Personnel expenses	3,938	4,594
Other operating expenses	10,492	15,078
Marketing expenses	1,748	3,724
Direct costs	3,164	5,630
Indirect costs	5,580	5,724
Adjusted EBITDA	-6,254	-11,297
One-off expenses	0	1,008
EBITDA	-6,254	-12,305
Amortisation and depreciation	1,695	1,031
EBIT	-7,949	-13,337
Other interest and similar income	237	22
Interest and similar expenses	965	918
Earnings bevor taxes	-9,453	-14,233
Taxes on income	58	-3,201
Other taxes	0	0
Net loss for the year	-9,511	-11,032

Veganz Group AG

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Contact Investor Relations

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